

**FEDERAL RESERVE BANK  
OF NEW YORK**

Fiscal Agent of the United States

[ Circular No. 4605 ]  
May 29, 1958 ]

**TREASURY FINANCING**

**Cash and Exchange Offerings**

*To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:*

The following statement was made public today:

The Treasury Department announced today that on Wednesday, June 4, the subscription books will be opened for three days for the refunding of the three issues due for payment on June 15. The new securities offered will be a  $1\frac{1}{4}$  percent 11-month certificate of indebtedness and a  $2\frac{5}{8}$  percent 6-year 8-month Treasury bond due February 15, 1965, both to be dated June 15, 1958.

The securities eligible for exchange are:

$2\frac{7}{8}$  percent Treasury notes, in the amount of \$4,392 million

$2\frac{3}{4}$  percent Treasury bonds, in the amount of \$919 million

$2\frac{3}{8}$  percent Treasury bonds, in the amount of \$4,245 million

All exchanges will be made par for par. Any exchange subscription for either issue addressed to a Federal Reserve Bank or Branch, or to the Treasurer of the United States, and placed in the mail before midnight June 6, will be considered as timely.

In addition, on Tuesday, June 3, it will offer for cash subscription at a price of  $100\frac{1}{2}$  an issue of \$1 billion, or thereabouts, of  $3\frac{1}{4}$  percent 26-year 11-month Treasury bonds, to be dated June 3, 1958, and to mature May 15, 1985. In addition, up to \$100 million of the bonds may be allotted to Government Investment Accounts. The subscription books will be open only on June 3 for this offering. Any cash subscription addressed to a Federal Reserve Bank or Branch, or to the Treasurer of the United States, and placed in the mail before midnight June 3, will be considered as timely.

Subscriptions for the cash offering of bonds from commercial banks, which for this purpose are defined as banks accepting demand deposits, for their own account will be restricted in each case to an amount not exceeding 2 percent of the combined amount of time certificates of deposit (but only those issued in the names of individuals, and of corporations, associations, and other organizations not operated for profit), and of savings deposits, or 5 percent of the combined capital, surplus and undivided profits, whichever is greater, of the subscribing bank. A payment of 20 percent of the amount of bonds subscribed for must be made on all subscriptions, including those from commercial banks for their own account, and this payment must be forwarded with the subscriptions in immediately available funds, or by credit in the Treasury Tax and Loan Account of the Bank through which the subscription is entered, to the Federal Reserve Bank or Branch, or to the Office of the Treasurer of the United States. Following allotment, any portion of the 20 percent payment in excess of the amount of bonds allotted will be returned to the subscribers. The remaining bonds allotted must be paid for on June 18, the delivery date, together with accrued interest at the rate of \$0.089 per day per \$1,000 from June 3, which is the date from which the new bonds will bear interest, to June 18, the payment date. The bonds may be paid for by credit in Treasury Tax and Loan Accounts.

Commercial banks and other lenders are requested to refrain from making unsecured loans and loans collateralized in whole or in part by the bonds subscribed for, to cover the 20 percent deposits required to be paid when subscriptions are entered.

The Treasury announced that cash subscriptions will be subject to the usual reservation of the right to make different percentage allotments to various classes of subscribers.

The terms of the *cash* offering are set forth in Treasury Department Circular No. 1009, dated June 3, 1958, and the terms of the *exchange* offerings are set forth in Treasury Department Circulars No. 1010 and No. 1011, both dated June 4, 1958. A copy of each of the three Treasury circulars is printed below.

Subscriptions for the cash and exchange offerings will be received by this Bank as fiscal agent of the United States. Copies of the official subscription forms for the cash and exchange offerings are enclosed. If any subscription is filed by telegram or letter, the subscription should be confirmed by mail on the appropriate form provided.

### *Cash offering*

The subscription books for the cash offering will be open for *one day only*, Tuesday, June 3, 1958; we therefore suggest you file your subscription without delay. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasurer of the United States and placed in the mail before midnight, June 3, will be considered timely.

### *Exchange offerings*

The subscription books for the exchange offerings will be open for *three days only*, from Wednesday, June 4, through Friday, June 6. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasurer of the United States and placed in the mail before midnight, June 6, will be considered timely. Securities tendered in exchange should accompany each subscription.

ALFRED HAYES,  
*President.*

## UNITED STATES OF AMERICA

### 3¼ PERCENT TREASURY BONDS OF 1985

Dated and bearing interest from June 3, 1958

Due May 15, 1985

Interest payable May 15 and November 15

1958  
Department Circular No. 1009  
Fiscal Service  
Bureau of the Public Debt

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, June 3, 1958.

#### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 100½ and accrued interest, from the people of the United States for bonds of the United States, designated 3¼ percent Treasury Bonds of 1985. The amount of the offering under this circular is \$1,000,000,000, or thereabouts. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to allot up to \$100,000,000 of these bonds to Government Investment Accounts. The books will be open only on June 3, 1958 for the receipt of subscriptions for this issue.

#### II. DESCRIPTION OF BONDS

1. The bonds will be dated June 3, 1958, and will bear interest from that date at the rate of 3¼ percent per annum, payable on a semiannual basis on November 15, 1958 and

thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1985, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and

\$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. Any bonds issued hereunder which upon the death of the owner constitute part of his estate, will be redeemed at the option of the duly constituted representatives of the deceased owner's estate, at par and accrued interest to date of payment,<sup>1</sup> provided:

- (a) that the bonds were actually owned by the decedent at the time of his death; and
- (b) that the Secretary of the Treasury be authorized to apply the entire proceeds of redemption to the payment of Federal estate taxes.

Registered bonds submitted for redemption hereunder must be duly assigned to "The Secretary of the Treasury for redemption, the proceeds to be paid to the District Director of Internal Revenue at ..... for credit on Federal estate taxes due from estate of ....." . Owing to the periodic closing of the transfer books and the impossibility of stopping payment of interest to the registered owner during the closed period, registered bonds received after the closing of the books for payment during such closed period will be paid only at par with a deduction of interest from the date of payment to the next interest payment date;<sup>2</sup> bonds received during the closed period for payment at a date after the books reopen will be paid at par plus accrued interest from the reopening of the books to the date of payment. In either case checks for the full six months' interest due on the last day of the closed period will be forwarded to the owner in due course. All bonds submitted must be accompanied by Form PD 1782,<sup>3</sup> properly completed, signed and certified, and by proof of the representatives' authority in the form of a court certificate or a certified copy of the representatives' letters of appointment issued by the court. The certificate, or the certification to the letters, must be under the seal of the court, and except in the case of a corporate representative, must contain a statement that the appointment is in full force and be dated within six months prior to the submission of the bonds, unless the certificate or letters show that the appointment was made within one year immediately prior to such submission. Upon payment of the bonds appropriate memorandum receipt will be forwarded to the representatives, which will be followed in due course by formal receipt from the District Director of Internal Revenue.

6. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Others than commercial banks will not be permitted to enter subscriptions except for

<sup>1</sup> An exact half-year's interest is computed for each full half-year period irrespective of the actual number of days in the half year. For a fractional part of any half year, computation is on the basis of the actual number of days in such half year.

<sup>2</sup> The transfer books are closed from April 16 to May 15 and from October 16 to November 15 (both dates inclusive) in each year.

<sup>3</sup> Copies of Form PD 1782 may be obtained from any Federal Reserve Bank or from the Treasury Department, Washington, D. C.

their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 2 percent of the combined amount of time certificates of deposit (but only those issued in the names of individuals, and of corporations, associations, and other organizations not operated for profit), and of savings deposits, or 5 percent of the combined capital, surplus and undivided profits, of the subscribing bank, whichever is greater. All subscriptions, including those from commercial banks for their own account, must be accompanied by payment of 20 percent of the amount of bonds applied for, which payment must be made to the Federal Reserve Bank or Branch or to the Treasurer of the United States, in immediately available funds or by credit in a Treasury tax and loan account. Following allotment, any portion of the 20 percent payment in excess of the amount of bonds allotted will be returned to the subscribers.

2. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced and allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. In the event allotments are at a rate which exceeds 20 percent of the amount subscribed for, payment at 100½ and accrued interest in the amount of \$1.335 per \$1,000 par amount for the bonds allotted hereunder, less an adjustment for the amount of the deposit, and accrued interest thereon in the amount of \$1.335 per \$1,000 must be completed on June 18, 1958, or on later allotment. In the event allotments are less than a rate of 20 percent of the amount subscribed for, the amount of the deposit in excess of 100½ per \$1,000 par amount for the bonds allotted hereunder will be returned to the subscribers. In no event will bonds allotted be delivered prior to June 18, 1958. In every case where payment is not so completed, the payment with application up to 20 percent of the amount of bonds allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Any qualified depository will be permitted to make payment by credit for bonds allotted to it for itself and its customers up to any amount for which it shall be qualified in excess of existing deposits, when so notified by the Federal Reserve Bank of its District.

### V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,  
*Secretary of the Treasury.*

# UNITED STATES OF AMERICA

## 1¼ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES B-1959

Dated and bearing interest from June 15, 1958

Due May 15, 1959

1958  
Department Circular No. 1010

Fiscal Service  
Bureau of the Public Debt

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, June 4, 1958.

### I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for certificates of indebtedness of the United States, designated 1¼ percent Treasury Certificates of Indebtedness of Series B-1959, in exchange for which any of the following listed securities, singly or in combinations aggregating \$1,000 or multiples thereof, may be tendered:

27⁄8 percent Treasury Notes of Series A-1958, maturing  
June 15, 1958

2¾ percent Treasury Bonds of 1958-63, called for redemption on June 15, 1958

2¾ percent Treasury Bonds of 1958, maturing  
June 15, 1958

The amount of the offering under this circular will be limited to the amount of the eligible securities of the three issues enumerated above tendered in exchange and accepted. The books will be open *only on June 4 through June 6* for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are also offered the privilege of exchanging all or any part of such securities for 2½ percent Treasury Bonds of 1965, which offering is set forth in Department Circular No. 1011, issued simultaneously with this circular.

### II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated June 15, 1958, and will bear interest from that date at the rate of 1¼ percent per annum, payable on a semiannual basis on November 15, 1958, and May 15, 1959. They will mature May 15, 1959. They will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with two interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally

may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment at par for certificates allotted hereunder must be made on or before June 16, 1958, or on later allotment, and may be made only in the securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated June 15, 1958, should be *detached* from the securities in coupon form to be exchanged, and cashed when due. All coupons subsequent thereto on 2¾ percent Treasury Bonds of 1958-63 in coupon form should be *attached* to such bonds when surrendered. In the case of registered bonds, final interest due on June 15, 1958, will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

### V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury bonds of the two eligible issues in registered form tendered in payment for certificates offered hereunder should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for exchange for 1¼ percent certificates of indebtedness of Series B-1959 to be delivered to.....", in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, and thereafter should be presented and surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington. The bonds must be delivered at the expense and risk of the holders.

### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,  
*Secretary of the Treasury.*

# UNITED STATES OF AMERICA

## 2<sup>5</sup>/<sub>8</sub> PERCENT TREASURY BONDS OF 1965

Dated and bearing interest from June 15, 1958

Due February 15, 1965

Interest payable February 15 and August 15

1958  
Department Circular No. 1011

Fiscal Service  
Bureau of the Public Debt

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, June 4, 1958.

### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for bonds of the United States, designated 2<sup>5</sup>/<sub>8</sub> percent Treasury Bonds of 1965, in exchange for which any of the following listed securities, singly or in combinations aggregating \$500 or multiples thereof, may be tendered:

2<sup>7</sup>/<sub>8</sub> percent Treasury Notes of Series A-1958, maturing June 15, 1958

2<sup>3</sup>/<sub>4</sub> percent Treasury Bonds of 1958-63, called for redemption on June 15, 1958

2<sup>3</sup>/<sub>8</sub> percent Treasury Bonds of 1958, maturing June 15, 1958

The amount of the offering under this circular will be limited to the amount of the eligible securities of the three issues enumerated above tendered in exchange and accepted. The books will be open *only on June 4 through June 6* for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are also offered the privilege of exchanging all or any part of such securities for 1<sup>3</sup>/<sub>4</sub> percent Treasury Certificates of Indebtedness of Series B-1959, which offering is set forth in Department Circular No. 1010, issued simultaneously with this circular.

### II. DESCRIPTION OF BONDS

1. The bonds will be dated June 15, 1958, and will bear interest from that date at the rate of 2<sup>5</sup>/<sub>8</sub> percent per annum, payable on a semiannual basis on February 15 and August 15, 1959, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1965, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment at par for bonds allotted hereunder must be made on or before June 16, 1958, or on later allotment, and may be made only in the securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated June 15, 1958, should be *detached* from the securities in coupon form to be exchanged, and cashed when due. All coupons subsequent thereto on 2<sup>3</sup>/<sub>4</sub> percent Treasury Bonds of 1958-63 in coupon form should be *attached* to such bonds when surrendered. In the case of registered bonds, final interest due on June 15, 1958, will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

### V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury Bonds of the two eligible issues in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington. The bonds must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the bonds surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 2<sup>5</sup>/<sub>8</sub> percent Treasury Bonds of 1965"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 2<sup>5</sup>/<sub>8</sub> percent Treasury Bonds of 1965 in the name of ....."; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 2<sup>5</sup>/<sub>8</sub> percent Treasury bonds of 1965 in coupon form to be delivered to ....."

### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,  
Secretary of the Treasury.

**EXCHANGE SUBSCRIPTION**

**For United States of America 2<sup>5</sup>/<sub>8</sub> Percent Treasury Bonds of 1965**  
**Dated June 15, 1958, Due February 15, 1965**

*Important Instructions.* 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate form should be used (a) for listing *bearer* securities surrendered, (b) for listing *registered* securities surrendered, and (c) for each group of *new* securities for which different delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK,  
 Fiscal Agent of the United States,  
 New York 45, N. Y.

Dated at .....  
 .....1958

Attention: Government Bond Division

DEAR SIR:

Subject to the provisions of Treasury Department Circular No. 1011, dated June 4, 1958, the undersigned hereby subscribes for United States of America 2<sup>5</sup>/<sub>8</sub> percent Treasury bonds of 1965, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities—

Delivered to you herewith ..... \$.....  
 To be withdrawn from securities held by you ..... \$.....  
 To be delivered by ..... \$.....  
 Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

**SECURITIES SURRENDERED—Due or called June 15, 1958**  
*(List serial numbers on reverse side)*

	Face amount
3% Treasury Notes of Series A-1958 .....	\$.....
4% Treasury Bonds of 1958-63 .....	\$.....
4% Treasury Bonds of 1958 .....	\$.....
<b>Total .....</b>	<b>\$.....</b>

Interest on registered bonds (if any):  By check;  By credit to our reserve account

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

GOVERNMENT BOND DIVISION		
Received	Checked	Canceled

Submitted by .....  
 (Please print)

By....., By.....  
 (Authorized signature(s) required)

Title..... Title.....

Address .....

**The subscription books will open on June 4, and close at the close of business June 6, 1958.**

Subscription No. ....

**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

**For United States of America 2<sup>5</sup>/<sub>8</sub> Percent Treasury Bonds of 1965**  
**Dated June 15, 1958, Due February 15, 1965**

**COUPON BONDS DESIRED IN EXCHANGE**  
*(Use schedule on reverse side for registered bonds)*

Denomination	Face amount	(Leave this space blank)
\$ 500		
1,000		
5,000		
10,000		
100,000		
1,000,000		
<b>TOTAL</b>		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

Submitted by .....  
 (Please print)

By....., By.....  
 (Authorized signature(s) required)

Title..... Title.....

Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

SAFEKEEPING RECORD
Received
Checked and delivered

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date..... By.....

(If space is insufficient in schedules below, attach separate listing)

**List of Accounts Included in this Subscription**

(Indicate amount of each issue surrendered by each customer and by yourself)

<i>(Leave this space blank)</i>	Name and address of account <i>(Please print or typewrite)</i>	2 7/8 % Notes (A-1958)	2 3/4 % Bonds (1958-63)	2 % % Bonds (1958)	Total
		\$.....	\$.....	\$.....	\$.....
	Our own account .....				
	<b>Total subscription .....</b>	<b>\$.....</b>	<b>\$.....</b>	<b>\$.....</b>	<b>\$.....</b>

**Denominations and Serial Numbers of Securities Surrendered**

ISSUE							
2 7/8 % Notes (A-1958)							
2 % % Bonds (1958-63)							
2 % % Bonds (1958)							

**Schedule for Issue of Registered Bonds**

Name in which bonds shall be registered, and post-office address for interest checks and mail. <i>(Please print or typewrite)</i>	Amount	Indicate under appropriate denominations, number of bonds desired.					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000

(For use of Federal Reserve Bank of New York)

**Denominations and Serial Numbers of Registered Bonds Issued**


**EXCHANGE SUBSCRIPTION**

**For United States of America 2<sup>5</sup>/<sub>8</sub> Percent Treasury Bonds of 1965**

**Dated June 15, 1958, Due February 15, 1965**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1958

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 1011, dated June 4, 1958, the undersigned hereby subscribes for United States of America 2<sup>5</sup>/<sub>8</sub> percent Treasury bonds of 1965, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities—

\_\_\_\_\_ delivered to you herewith ..... \$.....  
\_\_\_\_\_ to be withdrawn from securities held by you ..... \$.....  
\_\_\_\_\_ to be delivered by ..... \$.....  
Pieces \_\_\_\_\_ please fill in on the reverse side the schedule “List of Accounts Included in this Subscription.”)

**SECURITIES SURRENDERED—Due or called June 15, 1958**  
*(List serial numbers on reverse side)*

	Face amount
2 <sup>7</sup> / <sub>8</sub> % Treasury Notes of Series A-1958 .....	\$.....
2 <sup>3</sup> / <sub>4</sub> % Treasury Bonds of 1958-63 .....	\$.....
2 <sup>3</sup> / <sub>8</sub> % Treasury Bonds of 1958 .....	\$.....
<b>Total .....</b>	<b>\$.....</b>

Pay interest on registered bonds (if any):  By check;  By credit to our reserve account

Subscription No.

**SECURITY RECORDS “OUT TICKET”**

**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

**For United States of America 2<sup>5</sup>/<sub>8</sub> Percent Treasury Bonds of 1965**

**Dated June 15, 1958, Due February 15, 1965**

**COUPON BONDS DESIRED IN EXCHANGE**

*(Use schedule on reverse side for registered bonds)*

Denomi- nation	Face amount			<i>(Leave this space blank)</i>
\$ 500				
1,000				
5,000				
10,000				
100,000				
1,000,000				
<b>TOTAL</b>				

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:



(If space is insufficient in schedules below, attach separate listing)

### List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and address of account <i>(Please print or typewrite)</i>	2 7/8 % Notes (A-1958)	2 3/4 % Bonds (1958-63)	2 3/8 % Bonds (1958)	Total
		\$.....	\$.....	\$.....	\$.....
	Our own account .....				
	Total subscription .....	\$.....	\$.....	\$.....	\$.....

### Denominations and Serial Numbers of Securities Surrendered

ISSUE							
2 7/8 % Notes (A-1958)							
2 3/4 % Bonds (1958-63)							
2 3/8 % Bonds (1958)							

### Schedule for Issue of Registered Bonds

Name in which bonds shall be registered, and post-office address for interest checks and mail. <i>(Please print or typewrite)</i>	Amount	Indicate under appropriate denominations, number of bonds desired.					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000

(For use of Federal Reserve Bank of New York)

### Denominations and Serial Numbers of Registered Bonds Issued

**EXCHANGE SUBSCRIPTION**

**For United States of America 2<sup>5</sup>/<sub>8</sub> Percent Treasury Bonds of 1965  
Dated June 15, 1958, Due February 15, 1965**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1958

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 1011, dated June 4, 1958, the undersigned hereby subscribes for United States of America 2<sup>5</sup>/<sub>8</sub> percent Treasury bonds of 1965, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities—

Delivered to you herewith ..... \$.....

be withdrawn from securities held by you ..... \$.....

be delivered by ..... \$.....

Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

Pieces

**SECURITIES SURRENDERED—Due or called June 15, 1958**

(List serial numbers on reverse side)

Face amount

7<sup>7</sup>/<sub>8</sub>% Treasury Notes of Series A-1958 ..... \$.....

2<sup>3</sup>/<sub>4</sub>% Treasury Bonds of 1958-63 ..... \$.....

2<sup>3</sup>/<sub>8</sub>% Treasury Bonds of 1958 ..... \$.....

**Total** ..... \$.....

Pay interest on registered bonds (if any):  By check;  By credit to our reserve account

**NONNEGOTIABLE RECEIPT**

Subscription No.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for  
**2<sup>5</sup>/<sub>8</sub> PERCENT TREASURY BONDS OF 1965.**

Securities allotted on this subscription will be delivered on June 16, 1958, in accordance with your instructions.

Teller  
Government Bond Division—Issues & Redemption Section

**COUPON BONDS DESIRED IN EXCHANGE**  
(Use schedule on reverse side for registered bonds)

Denomination	Face amount	(Leave this space blank)
\$ 500		
1,000		
5,000		
10,000		
100,000		
1,000,000		
<b>TOTAL</b>		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

To FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States

(Date)

You are hereby authorized to deliver to

(Name of representative)

whose signature appears below,

\$..... par amount  
of securities issued pursuant to this subscription.

Name.....  
(Please print)

(Official signature required)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

(If space is insufficient in schedules below, attach separate listing)  
**List of Accounts Included in this Subscription**  
(Indicate amount of each issue surrendered by each customer and by yourself)

*(Leave this space blank)*

Name and address of account <i>(Please print or typewrite)</i>	$2\frac{7}{8}\%$ Notes (A-1958)	$2\frac{3}{4}\%$ Bonds (1958-63)	$2\frac{3}{8}\%$ Bonds (1958)	Total
	\$ .....	\$ .....	\$ .....	\$ .....
Our own account .....				
Total subscription .....	\$ .....	\$ .....	\$ .....	\$ .....

**Denominations and Serial Numbers of Securities Surrendered**

ISSUE							
$2\frac{7}{8}\%$ Notes (A-1958)							
$2\frac{3}{4}\%$ Bonds (1958-63)							
$2\frac{3}{8}\%$ Bonds (1958)							

**Schedule for Issue of Registered Bonds**

Name in which bonds shall be registered, and post-office address for interest checks and mail. <i>(Please print or typewrite)</i>	Amount	Indicate under appropriate denominations, number of bonds desired.					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000

(For use of Federal Reserve Bank of New York)

**Denominations and Serial Numbers of Registered Bonds Issued**

EXCHANGE SUBSCRIPTION

For United States of America 1 1/4 Percent Treasury Certificates of Indebtedness of Series B-1959, Dated June 15, 1958, Due May 15, 1959

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1958

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 1010, dated June 4, 1958, the undersigned hereby subscribes for United States of America 1 1/4 percent Treasury Certificates of Indebtedness B-1959, in the amount of \$.....\* and tenders in payment therefor a like par securities—

to you herewith ..... \$.....
Withdrawn from securities held by you ..... \$.....
Delivered by ..... \$.....

fill in on the reverse side the schedule "List of Accounts Included in this Subscription."

SECURITIES SURRENDERED—Due or called June 15, 1958

(List serial numbers on reverse side)

Face amount

Table with 2 columns: Security type (e.g., Treasury Notes of Series A-1958, Treasury Bonds of 1958-63, Treasury Bonds of 1958) and Face amount.

Pay interest on registered bonds (if any): [ ] By check; [ ] By credit to our reserve account

(Do not fill in boxes below)

GOVERNMENT BOND DIVISION

Received | Checked | Canceled

(Signature(s) required also on Delivery Instructions below)

Submitted by ..... (Please print)

By....., By..... (Authorized signature(s) required)

Title..... Title.....

Address .....

The subscription books will open on June 4, and close at the close of business June 6, 1958.

Subscription No.

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 1 1/4 Percent Treasury Certificates of Indebtedness of Series B-1959, Dated June 15, 1958, Due May 15, 1959

CERTIFICATES DESIRED IN EXCHANGE

Table with 4 columns: Pieces, Denomination (\$ 1,000, 5,000, 10,000, 100,000, 1,000,000, TOTAL), Face amount, and (Leave this space blank).

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

Submitted by ..... (Please print)

By....., By..... (Authorized signature(s) required)

Title..... Title.....

Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

SAFEKEEPING RECORD

Received

Checked and delivered

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date..... By.....

(If space is insufficient in schedules below, attach separate listing)

## List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

<i>(Leave this space blank)</i>	Name and address of account <i>(Please print or typewrite)</i>	2 7/8 % Notes (A-1958)	2 3/4 % Bonds (1958-63)	2 % % Bonds (1958)	Total
		\$	\$	\$	\$
	Our own account .....				
	Total subscription .....	\$	\$	\$	\$

### Denominations and Serial Numbers of Securities Surrendered

ISSUE							
2 7/8 % Notes (A-1958)							
2 3/4 % Bonds (1958-63)							
2 % % Bonds (1958)							

**EXCHANGE SUBSCRIPTION**

**For United States of America 1 1/4 Percent Treasury Certificates of Indebtedness of Series B-1959, Dated June 15, 1958, Due May 15, 1959**

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1958

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 1010, dated June 4, 1958, the undersigned hereby subscribes for United States of America 1 1/4 percent Treasury Certificates of Indebtedness of Series B-1959, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities—

red to you herewith ..... \$.....  
C) withdrawn from securities held by you ..... \$.....

Pieces D delivered by ..... \$.....  
e fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

**SECURITIES SURRENDERED—Due or called June 15, 1958**  
*(List serial numbers on reverse side)*

Face amount

1/8%	Treasury Notes of Series A-1958 .....	\$.....
2 3/4%	Treasury Bonds of 1958-63 .....	\$.....
2 3/8%	Treasury Bonds of 1958 .....	\$.....
	<b>Total .....</b>	<b>\$.....</b>

Pay interest on registered bonds (if any):  By check;  By credit to our reserve account

Subscription No.

**SECURITY RECORDS "OUT TICKET"**

**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

**For United States of America 1 1/4 Percent Treasury Certificates of Indebtedness of Series B-1959, Dated June 15, 1958, Due May 15, 1959**

**CERTIFICATES DESIRED IN EXCHANGE**

Pieces	Denomination	Face amount		(Leave this space blank)
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	<b>TOTAL</b>			

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

(If space is insufficient in schedules below, attach separate listing)

### List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and address of account <i>(Please print or typewrite)</i>	2 7/8 % Notes (A-1958)	2 3/4 % Bonds (1958-63)	2 3/8 % Bonds (1958)	Total
		\$	\$	\$	\$
<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 45%;">Our own account .....</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 10%; text-align: center;">\$</div> </div>					
<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 45%;">Total subscription .....</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 15%; text-align: center;">\$</div> <div style="width: 10%; text-align: center;">\$</div> </div>					

### Denominations and Serial Numbers of Securities Surrendered

ISSUE	DENOMINATION	SERIAL NUMBERS	DATE	BY WHOM	REMARKS
2 7/8 % Notes (A-1958)					
2 3/4 % Bonds (1958-63)					
2 3/8 % Bonds (1958)					

EXCHANGE SUBSCRIPTION

For United States of America 1 1/4 Percent Treasury Certificates of Indebtedness of Series B-1959, Dated June 15, 1958, Due May 15, 1959

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1958

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 1010, dated June 4, 1958, the undersigned hereby subscribes for United States of America 1 1/4 percent Treasury Certificates of Indebtedness of Series B-1959, in the amount of \$.....\* and tenders in payment therefor a like par

of the securities—
Delivered to you herewith ..... \$
to be withdrawn from securities held by you ..... \$
Pieces to be delivered by ..... \$
Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription."

SECURITIES SURRENDERED—Due or called June 15, 1958 (List serial numbers on reverse side)

Table with 2 columns: Security Description, Face amount. Rows include 2 7/8% Treasury Notes of Series A-1958, 2 3/4% Treasury Bonds of 1958-63, 2 3/8% Treasury Bonds of 1958, and Total.

Pay interest on registered bonds (if any): [ ] By check; [ ] By credit to our reserve account

NONNEGOTIABLE RECEIPT

Subscription No.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

1 1/4 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES B-1959.

Securities allotted on this subscription will be delivered on June 16, 1958, in accordance with your instructions.

Teller Government Bond Division—Issues & Redemption Section

CERTIFICATES DESIRED IN EXCHANGE

Table with 4 columns: Pieces, Denomination, Face amount, (Leave this space blank). Rows for denominations \$1,000, 5,000, 10,000, 100,000, 1,000,000, and TOTAL.

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States

(Date)

You are hereby authorized to deliver to

(Name of representative)

whose signature appears below,

\$..... par amount of securities issued pursuant to this subscription.

Name (Please print)

(Official signature required)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.



(If space is insufficient in schedules below, attach separate listing)

### List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

<i>(Leave this space blank)</i>	Name and address of account <i>(Please print or typewrite)</i>	2 7/8 % Notes (A-1958)	2 3/4 % Bonds (1958-63)	2 3/8 % Bonds (1958)	Total
		\$.....	\$.....	\$.....	\$.....
	Our own account .....				
	Total subscription .....	\$.....	\$.....	\$.....	\$.....

### Denominations and Serial Numbers of Securities Surrendered

ISSUE							
2 7/8 % Notes (A-1958)							
2 3/4 % Bonds (1958-63)							
2 3/8 % Bonds (1958)							

CASH SUBSCRIPTION

For United States of America 3 1/4 Percent Treasury Bonds of 1985

Dated June 3, 1958, Due May 15, 1985

Important

- 1. All subscriptions, including those from commercial banks for their own account, must be accompanied by payment of 20 percent of the amount of bonds applied for, which payment must be made to the Federal Reserve Bank of New York, in immediately available funds or by credit in Treasury Tax and Loan Account. A qualified depository desiring to make payment in Treasury Tax and Loan Account must officially execute the attached certificate of deposit. Please indicate below how deposit payment for securities applied for is to be made.
2. Do not subscribe to both registered and coupon bonds on the same form.
3. Final payment for bonds allotted on this subscription must be made on June 18, 1958.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at .....
.....1958

Attention: Securities Department—9th Floor

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, the undersigned hereby subscribes at 100 1/2 and accrued interest for United States of America 3 1/4 percent Treasury Bonds of 1985, as stated below:

For own account ..... \$.....
For our customers, shown on reverse side (for use of commercial banks only) ..... \$.....
Total subscription..... \$.....

If commercial bank is subscribing for its own account or for account of customers, the following certification is made a part of this subscription:
I HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the attached list which is made a part of this subscription; that we have not made unsecured loans, or loans guaranteed in whole or in part by the securities applied for, to supply the amounts of required payments with applications of such customers; that we have no beneficial interest in the applications of such customers, and that none of our officers or directors has any beneficial interest in the amount subscribed for our own account.
WE FURTHER CERTIFY that the subscription for our own account does not exceed the greater of (a) 2 percent of the net earned amount of time certificates of deposit (but only those issued in the names of individuals, and of corporations, partnerships, and other organizations not operated for profit), and of savings deposits, or (b) 5 percent of our combined assets, surplus and undivided profits.

(Fill in all required spaces before signing)

SUBSCRIBER:

Mark (X) in proper space to indicate if this is:

- Original subscription ..... [ ]
Confirmation of a telegram..... [ ]
Confirmation of a letter..... [ ]

.....
(Name of subscriber—Please print or typewrite)

By.....,
(Official signature) (Title)

Address .....

(For use of Federal Reserve Bank of New York)

Blotter..... ALLOTMENT
Examined..... \$.....
Acknowledged..... Figured Checked Advised
Carded.....

Subscription books will be open only on June 3 for the receipt of cash subscriptions.

(Please indicate below how deposit payment for securities applied for is to be made)

- By credit to Treasury Tax and Loan Account as indicated in the attached Certificate of Deposit \$.....
By charge to our reserve account (letter authorizing charge should accompany subscription) ... \$.....
By check ..... \$.....
By cash ..... \$.....

.....
(Name of subscriber)

Certificate of Deposit in Treasury Tax and Loan Account
(Representing deposit payment of 20 percent of the securities applied for)

To Federal Reserve Bank of New York
Government Bond Division

The undersigned depository certifies that it will deposit on June 3, 1958, to the credit of Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on demand the above sum representing a 20 percent deposit payment on \$..... (par value) of 3 1/4 percent Treasury bonds of 1985.

.....
(Name of depository)

By.....,
(Official signature required) (Title)

Street address .....

.....
(City, Town or Village, P. O. No., and State)

(For use of commercial bank subscribers only)

**List of customers included in this subscription\***

*(Please print or typewrite, and list only one name per line.)*

Leave  
blank

Name of Customer

Address

Amount Subscribed for

Leave blank

\* (If you need additional space for customers' names, you may use the reverse side of an additional subscription form, and attach hereto.)

# NOTICE OF ALLOTMENT

1

For United States of America 3 $\frac{1}{4}$  Percent Treasury Bonds of 1985

To Subscriber:

[ ]  
[ ]

On your subscription, numbered as above, for \$ (par amount) of—

**UNITED STATES OF AMERICA 3 $\frac{1}{4}$  PERCENT TREASURY BONDS OF 1985,  
DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,**

which you filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$

## Important

1. To expedite delivery of the bonds allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.**

## Payment

2. In the event allotments are at a rate which exceeds the required deposit (20 percent of the amount subscribed for), payment at 100 $\frac{1}{2}$  and accrued interest in the amount of \$1.335 per \$1,000 par amount for the bonds allotted, less an adjustment for the amount of the deposit, and accrued interest thereon in the amount of \$1.335 per \$1,000 must be completed on June 18, 1958, or on later allotment. In the event allotments are less than a rate of the required deposit of 20 percent of the amount subscribed for, the amount of the deposit in excess of 100 $\frac{1}{2}$  per \$1,000 par amount for the bonds allotted will be returned to the subscribers. In no event will bonds allotted be delivered prior to June 18, 1958. Payment therefor may be made by check, cash, charge, or credit, as follows:

**By Check**—The check should be made payable to the order of the **FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES**. The bonds will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

**By Cash**—Payment may be made in cash.

**By Charge**—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

**By Credit**—(a) If subscriber is a depository of public moneys qualified under the provisions of Treasury Department Circular No. 92 (Revised), it will be permitted to make payment by credit in the Treasury Tax and Loan Account for the bonds allotted to it for its own account and for its customers (up to any amount for which it shall be qualified in excess of existing deposits).

(b) Bonds of this issue allotted to a qualified depository for its own account may be pledged with the Federal Reserve Bank of New York as collateral security for deposits in the Treasury Tax and Loan Account.

## Delivery

3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before June 18, 1958.

(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

## Safekeeping

4. Bonds allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States.

Checked by.....

(This letter of instructions, accompanied by attached duplicate copy, should be filled in and returned to Federal Reserve Bank of New York)

Subscription Number

LETTER OF INSTRUCTIONS

2

To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, Federal Reserve P. O. Station, New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at ..... 1958

In our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY BONDS OF 1985, DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,

we filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, we have received notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested we are sending you the following instructions (fill in item 1 or 2 below as the case may be):

- 1. The amount allotted to us, at 100 1/2%, exceeds the amount of our deposit by ... \$ ...
Accrued interest (\$1.335 per \$1,000 on par amount allotted in excess of deposit) ... \$ ...
Final payment due ... \$ ...
Final payment will be made as follows:
[ ] By charge to our reserve account, which you are authorized to make
[ ] By check [ ] By cash
[ ] By credit to Treasury Tax and Loan Account on our books as indicated on the attached Certificate of Deposit which we have officially executed.
2. The amount of our deposit exceeds the amount allotted to us, at 100 1/2%, by ... \$ ...
Refund the amount due us as follows:
[ ] By credit to our reserve account [ ] By check
[ ] By adjustment in Treasury Tax and Loan Account (if deposit payment was made by credit to Treasury Tax and Loan Account, refund must be made by adjustment in that account)

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Table with columns: Denomination, Face amount, (Leave this space blank). Rows include 500, 1,000, 5,000, 10,000, 100,000, 1,000,000, and TOTAL.

Dispose of securities issued, as follows:

- [ ] 1. Deliver over the counter to the undersigned
[ ] 2. Hold in safekeeping (for member bank only)
[ ] 3. Hold as collateral for Treasury Tax and Loan account
[ ] 4. Ship to the undersigned
[ ] 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by ..... (Please print)
By ..... By ..... (Authorized signature(s) required)
Title ..... Title .....
Address .....

Federal Reserve Bank of New York, Fiscal Agent of the United States.

(Spaces below are for the use of Federal Reserve Bank of New York)

Table with columns: Government Bond Division, Safekeeping Division. Rows: Payment received, Checked, Deliver against payment of \$, Delivered.

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date ..... Subscriber ..... By .....

If payment is to be made by credit to Treasury Tax and Loan Account, the following Certificate of Deposit should be officially executed.

Certificate of Deposit in Treasury Tax and Loan Account

To Federal Reserve Bank of New York Government Bond Division

(Date)

The undersigned depository certifies that it will deposit to the credit of Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on demand the above sum in payment of \$ (par value) 3 1/4 percent Treasury Bonds of 1985, allotted as per Notice of Allotment received from you.

\$ [ ]

(Name of depository)

By ..... (Official signature required) (Title)

Street address .....

(City, Town or Village, P. O. No. and State)

Subscription Number .....

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)						
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY BONDS OF 1935 DATED AND BEARING INTEREST FROM JUNE 1, 1935, DUE MAY 15, 1945							
2.							
3.							
4.							
5.							
6. <b>Total</b>							

(For use of Federal Reserve Bank of New York)

**Denominations and Serial Numbers of Bonds Registered**

Denomination	Serial Number
500	
1,000	
5,000	
10,000	
100,000	
1,000,000	
<b>TOTAL</b>	

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, Federal Reserve P. O. Station, New York 45, N. Y. Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at ..... 1958

On our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY BONDS OF 1985, DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,

which we filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

As requested we are sending you the following instructions (fill in item 1 or 2 below as the case may be):

- 1. The amount allotted to us, at 100 1/2, exceeds the amount of our deposit by \$..... Accrued interest (\$1.335 per \$1,000 on par amount allotted in excess of deposit) \$..... Final payment due \$.....

Final payment will be made as follows:

- By charge to our reserve account, which you are authorized to make
By check
By cash
By credit to Treasury Tax and Loan Account on our books as indicated on the attached Certificate of Deposit which we have officially executed

- 2. The amount of our deposit exceeds the amount allotted to us, at 100 1/2, by \$.....

Refund the amount due us as follows:

- By credit to our reserve account
By check
By adjustment in Treasury Tax and Loan Account (if deposit payment was made by credit to Treasury Tax and Loan Account, refund must be made by adjustment in that account)

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Table with columns: Pieces, Denomination, Face amount, (Leave this space blank). Rows include denominations \$500, 1,000, 5,000, 10,000, 100,000, 1,000,000 and a TOTAL row.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan account
4. Ship to the undersigned
5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by (Please print)
By (Authorized signature(s) required)
Title
Address (Spaces below are for the use of Federal Reserve Bank of New York)

Federal Reserve Bank of New York, Fiscal Agent of the United States.

Government Bond Division

Safekeeping Division

Payment received

Checked

Deliver against payment of \$

Delivered

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date Subscriber By

**SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED**  
*(Names and addresses must be printed or typewritten)*

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)						
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY BONDS OF 1988 DATED AND BEARING INTEREST FROM JUNE 3 1988 DUE MAY 15 1990							
2.							
3.							
4.							
5.							
6.							
<b>Total</b>							

(For use of Federal Reserve Bank of New York)  
**Denominations and Serial Numbers of Bonds Registered**

Denomination	Serial Number	Registered Name	Registered Address



**ALLOTMENT NOTICE FOR GOVERNMENT BOND DIVISION**

To Subscriber:


On your subscription, numbered as above, for \$ \_\_\_\_\_ (par amount) of—

**UNITED STATES OF AMERICA 3¼ PERCENT TREASURY BONDS OF 1985,  
DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,**

which you filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, the Secretary of the Treasury has allotted bonds to you in the amount of—

		\$							
20% Deposit	Treas. Tax & Loan Acc.					DISPOSITION			
	Reserve Account					Over Counter			
	Check or Cash								
Due on allotted amount						Safekeeping			
Refund on allotted amount									
Premium						T. T. & L.			
Accrued interest									
Net due Treasury									
Net refund due subscriber									
Final payment	Treas. Tax & Loan Acc.					Ship			
	Reserve Account								
	Check or Cash								
Refund	Treas. Tax & Loan Acc.					Special Instructions			
	Reserve Account								
	Check								
	Collection by Delivery Teller								

ALLOTMENT NOTICE FOR SECURITY FILES

To Subscriber:

□  
□

On your subscription, numbered as above, for \$ (par amount) of—

**UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY BONDS OF 1985,  
DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,**

which you filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$

ALLOTMENT NOTICE FOR SECURITIES DEPARTMENT

To Subscriber:

[  
[

On your subscription, numbered as above, for \$ (par amount) of—

**UNITED STATES OF AMERICA 3¼ PERCENT TREASURY BONDS OF 1985,  
DATED AND BEARING INTEREST FROM JUNE 3, 1958, DUE MAY 15, 1985,**

which you filed pursuant to the provisions of Treasury Department Circular No. 1009, dated June 3, 1958, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$

## ADVICE TO SUBSCRIBER

*To**Subscription No.*

Date


Your cash subscription for \$

**United States of America 3 $\frac{1}{4}$  Percent Treasury Bonds of 1985,  
Dated and bearing interest from June 3, 1958, Due May 15, 1985**

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1009, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States.

Checked by \_\_\_\_\_

*To**Subscription No.*

Date

Cash subscription received  
from above subscriber for \$

United States of America 3 $\frac{1}{4}$  Percent Treasury Bonds of 1985,  
Dated and bearing interest from June 3, 1958, Due May 15, 1985

## SECURITY FILES COPY

*To**Subscription No.*

Date

Cash subscription received  
from above subscriber for \$

**United States of America 3 $\frac{1}{4}$  Percent Treasury Bonds of 1985,  
Dated and bearing interest from June 3, 1958, Due May 15, 1985**